

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

November 23, 1999

REGISTRATION NO.: 23823                      BOOK: 85                      PAGE: 228  
BONDS ISSUED BY: Ferguson Reorganized School District R-2  
AMOUNT OF ISSUE: \$6,500,000.00 (remainder of \$16,000,000 authorized)                      COUNTY: of St. Louis  
DATE OF ISSUE: November 1, 1999                      MONTH OF MATURITY: May  
PURPOSE OF BONDS: Building additions to and repairing existing school buildings and  
furnishing and equipping school buildings and additions thereto and for  
related and incidental purposes

Rate of Interest	Amount	Maturity
4.500%	\$ 1,700,000.00	05/01/2001
4.500%	1,100,000.00	05/01/2002
4.600%	1,150,000.00	05/01/2003
4.600%	1,200,000.00	05/01/2004
4.600%	1,350,000.00	05/01/2005

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: May 1 and November 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Hutchinson Shockey Erley & Co., Chicago, Illinois  
PURCHASE PRICE: \$6,501,790.00  
INTEREST RATE: 4.5660%  
ASSESSED VALUATION FOR: \$801,134,466  
INDEBTEDNESS: (Including this issue) \$21,620,000  
NOTICE OF ELECTION: Published one newspaper July 21 and 28, 1998; second newspaper July 22 and 29, 1998  
DATE OF ELECTION: August 4, 1998  
ELECTION RESULTS: Yes...5,621; No...2,825  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published local newspaper  
NUMBER OF BIDS RECEIVED: 10